



**New Patient Intake Form**

Patient Full Name: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ SS#: \_\_\_\_\_

Have you been seen here before:      No      Yes, When? \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex:     M     F

Primary Language: \_\_\_\_\_ Do you need an Interpreter:     Yes     No

Race:     White     African American     American Indian     Asian

Ethnicity:  Hispanic or Latino     Non-Hispanic

**How did you hear about us?**     Existing Patient     Flyer     Another Patient     Primary care  
 Provider Referral     Radio Ad     Self     Social Media     Website

Marital Status:  Single     Married     Partnered     Separated     Widowed     Divorced

Home Phone Number: \_\_\_\_\_ Can we leave a message?  Yes  No

Cell Phone Number: \_\_\_\_\_ Can we leave a message?  Yes  No

Can we Text Message?  Yes     No    Preferred Contact Method:     Home     Cell     Text

Email: \_\_\_\_\_ Activate Patient Portal:     Yes     No

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Do you have a legal guardian or power of attorney?     YES\*\*     NO

**\*\*If yes, please provide documentation.**

Do you have an advance directive? \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**Guarantor Information:**

Responsible party's name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SS#: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Is there another person you would like us to share your medical information with?  YES  NO

If yes, name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Insurance Information**

Insured's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Primary Insurance Name: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Insured's Employer: (Name, City, state, Zip) \_\_\_\_\_

Insured's relationship to patient: \_\_\_\_\_

Secondary Insurance (If applicable)

Insured's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Secondary Insurance Name: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Insured's Employer: (Name, City, state, Zip) \_\_\_\_\_

Insured's relationship to patient: \_\_\_\_\_

**Medical**

Primary Care Physician: \_\_\_\_\_ Date Last seen: \_\_\_\_\_

Referring Physician (if applicable): \_\_\_\_\_

Former Podiatrist: \_\_\_\_\_

What were you seen for? \_\_\_\_\_ When: \_\_\_\_\_

Pharmacy Name & Location:

---

---

Have you previously had physical therapy? When, Where, for what condition?

---

---

**Please list all medications you are currently taking (including over the counter meds & herbal supplements)**

| Medication | Dosage | How often do you take it? |
|------------|--------|---------------------------|
|            |        |                           |
|            |        |                           |
|            |        |                           |
|            |        |                           |
|            |        |                           |
|            |        |                           |
|            |        |                           |

**Please list all prior surgeries or serious injuries:**

| Type of Surgery | Date | Type of Serious Injury | Date |
|-----------------|------|------------------------|------|
|                 |      |                        |      |
|                 |      |                        |      |
|                 |      |                        |      |
|                 |      |                        |      |

**Family History:**

| Condition                | Mother | Father |
|--------------------------|--------|--------|
| Diabetes                 |        |        |
| Cancer                   |        |        |
| Heart Trouble            |        |        |
| High Blood Pressure      |        |        |
| Kidney Disease           |        |        |
| Stroke                   |        |        |
| Mental/Emotional disease |        |        |
| Coronary artery disease  |        |        |
| Thyroid Disorder         |        |        |
| Arthritis                |        |        |
|                          |        |        |
|                          |        |        |
|                          |        |        |
|                          |        |        |

Do you have allergies to?  Medication  Latex  Tape  Iodine  Foods  None

Please list:

| Medication | Reaction |
|------------|----------|
|            |          |
|            |          |
|            |          |

| Problem                            | YES                      | NO                       | Comments        | Problem                   | YES                      | NO                       | Comments         |
|------------------------------------|--------------------------|--------------------------|-----------------|---------------------------|--------------------------|--------------------------|------------------|
| Headaches                          | <input type="checkbox"/> | <input type="checkbox"/> |                 | Swelling in feet          | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Trouble w/ vision                  | <input type="checkbox"/> | <input type="checkbox"/> |                 | arthritis                 | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Trouble with Hearing               | <input type="checkbox"/> | <input type="checkbox"/> |                 | Kidney disease or stones  | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Allergies/Hay fever                | <input type="checkbox"/> | <input type="checkbox"/> |                 | Gout                      | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Asthma                             | <input type="checkbox"/> | <input type="checkbox"/> |                 | Bleeding Tendency         | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Recent weight loss                 | <input type="checkbox"/> | <input type="checkbox"/> |                 | Scarring Tendency         | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Thyroid                            | <input type="checkbox"/> | <input type="checkbox"/> |                 | Joint Pain or stiffness   | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Diabetes                           | <input type="checkbox"/> | <input type="checkbox"/> | Year Diagnosed? | Numbness in feet or legs  | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Skin Problem                       | <input type="checkbox"/> | <input type="checkbox"/> |                 | Cramps in feet or legs    | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Anemia                             | <input type="checkbox"/> | <input type="checkbox"/> |                 | Low back pain             | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Heart                              | <input type="checkbox"/> | <input type="checkbox"/> |                 | Psychiatric               | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Mitral Valve prolapse/heart murmur | <input type="checkbox"/> | <input type="checkbox"/> |                 | Fainting or Convulsions   | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Poor circulation                   | <input type="checkbox"/> | <input type="checkbox"/> |                 | Strokes                   | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| High blood pressure                | <input type="checkbox"/> | <input type="checkbox"/> |                 | Pain in other areas       | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Chest Pain                         | <input type="checkbox"/> | <input type="checkbox"/> |                 | Other illness or problems | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Lungs (Pneumonia, TB, CHF)         | <input type="checkbox"/> | <input type="checkbox"/> |                 | HIV positive              | <input type="checkbox"/> | <input type="checkbox"/> |                  |
| Shortness of Breath                | <input type="checkbox"/> | <input type="checkbox"/> |                 | Are you pregnant?         | <input type="checkbox"/> | <input type="checkbox"/> | How many months? |

| Problem            | YES                      | NO                       | Comments | Problem             | YES                      | NO                       | Comments |
|--------------------|--------------------------|--------------------------|----------|---------------------|--------------------------|--------------------------|----------|
| Liver/ Gallbladder | <input type="checkbox"/> | <input type="checkbox"/> |          | Cancer              | <input type="checkbox"/> | <input type="checkbox"/> |          |
| Stomach trouble    | <input type="checkbox"/> | <input type="checkbox"/> |          | Acid Reflux         | <input type="checkbox"/> | <input type="checkbox"/> |          |
| Bladder Problems   | <input type="checkbox"/> | <input type="checkbox"/> |          | Blood Transfusions  | <input type="checkbox"/> | <input type="checkbox"/> |          |
| Abnormal Bleeding  | <input type="checkbox"/> | <input type="checkbox"/> |          | Fibromyalgia        | <input type="checkbox"/> | <input type="checkbox"/> |          |
| Blood Clots        | <input type="checkbox"/> | <input type="checkbox"/> |          | Hepatitis           | <input type="checkbox"/> | <input type="checkbox"/> |          |
| HIV+/AIDS          | <input type="checkbox"/> | <input type="checkbox"/> |          | High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> |          |
| Neuropathy         | <input type="checkbox"/> | <input type="checkbox"/> |          | Low Blood Pressure  | <input type="checkbox"/> | <input type="checkbox"/> |          |
| Open Sores         | <input type="checkbox"/> | <input type="checkbox"/> |          | Sleep Apnea         | <input type="checkbox"/> | <input type="checkbox"/> |          |
| Stomach Ulcers     | <input type="checkbox"/> | <input type="checkbox"/> |          | Stoke               | <input type="checkbox"/> | <input type="checkbox"/> |          |

**Social History:**

Use of alcohol:  Never  Daily  Weekly  Monthly

Use of Tobacco:

Smokeless Tobacco \_\_\_\_\_ Cans per day for \_\_\_\_\_ years

Current smoker \_\_\_\_\_ packs a day for \_\_\_\_\_ years

Quit \_\_\_\_\_ ago

Never

Use of Recreational drugs:  Never  Current: Use-Type \_\_\_\_\_

How Long? \_\_\_\_\_

Employer \_\_\_\_\_

Occupation: \_\_\_\_\_

How much are you on your feet at work:  10%  25%  50%  75%  100%

Do others depend on you for their care?  Kids  Pets  Elderly  Disabled  Other

Do you exercise?  Never  Daily  Weekly  Multiple times a week  Monthly

Type of exercise \_\_\_\_\_

**Reason for Visit**

What foot/ankle problem are you experiencing?

\_\_\_\_\_  
\_\_\_\_\_

When did this issue begin? \_\_\_\_\_

Have you had any previous treatment for this issue?  Yes  No

If yes, please describe:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Rate your pain level (0 = No Pain, 10 = Severe Pain):

0  1  2  3  4  5  6  7  8  9  10

\_\_\_\_\_

## Consent & Acknowledgment

I authorize benefits to be paid directly to Cordell Smith, DPM, Nathaniel Keplinger, DPM, and/or Daniel Howell, DPM. I understand and agree that (regardless of my insurance status) I am ultimately responsible for the balance of my account for any professional services rendered. I agree, in the event of non-payment, to bear the cost of collections and/or court costs and reasonable legal fees. I have read all the information and have completed the above answers. I certify this information is true and correct to the best of my knowledge. I will notify this office of any changes in my status or changes to the above information. I acknowledge that I have received or have access to the office's privacy policy.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_



### General Consent for Care and Treatment Consent

**TO THE PATIENT:** *You have the right, as a patient, to be informed about your condition and the recommended surgical, medical or diagnostic procedure to be used so that you may make the decision whether or not to undergo any suggested treatment or procedure after knowing the risks and hazards involved. At this point in your care, no specific treatment plan has been recommended. This consent form is simply an effort to obtain your permission to perform the evaluation necessary to identify the appropriate treatment and/or procedure for any identified condition(s).*

This consent provides us with your permission to perform reasonable and necessary medical examinations, testing, and treatment. By signing below, you are indicating that you intend that this consent is continuing in nature even after a specific diagnosis has been made and treatment recommended. The consent will remain fully effective until it is revoked in writing. You have the right at any time to discontinue services.

You have the right to discuss the treatment plan with your podiatrist about the purpose, potential risks and benefits of any test ordered for you. If you have any concerns regarding any test or treatment recommended by your health care provider, we encourage you to ask questions.

I voluntarily request a podiatrist and other health care designees as deemed necessary, to perform reasonable and necessary medical examinations, testing and treatment for the condition which has brought me to seek care at this practice. I understand that if additional testing, invasive or interventional procedures are recommended, I will be asked to read and sign additional consent forms prior to the test(s) or procedures(s).

I certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient or Personal Representative

\_\_\_\_\_  
Relationship to Patient

# PATIENT FINANCIAL RESPONSIBILITY ACKNOWLEDGEMENT

## OFFICE PAYMENT POLICY

Because there are immediate expenses to provide a service to our patients, we expect you to contribute your portion when applicable. The following forms of payment are required.

**Co-Payments:** Due at each visit prior to seeing the provider.

**Insurance:** We will bill your insurance as a courtesy. Deductibles, patient balance responsibility beyond insurance, and all balances are due in full before the end of each month.

**Self-Pay:** Is due in full at the time of service.

**Patient responsibility:** Balances are due within thirty days of the date of service. **If canceling an appointment, 24-hour advance notice is required, if canceling within less than 24 hours, there is a \$25 fee. No-call, no-shows will incur a \$50 fee.**

**Non-Covered Services:** Non-Covered services are the responsibility of the patient/guardian. Non-Covered services vary from each insurance company. These may include, but are not limited to, durable medical items.

**Name of Person we can speak with regarding balance of your account:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

I have read the above Office Payment Policy and as a patient, or legal guardian of a minor or impaired patient, I understand regardless of any insurance coverage I may have, I am responsible for payment of this account. I understand there is no interest or finance charge on current accounts; however, I am also aware that **delinquent accounts beyond 90 days are subject to other collection means at my own expense.**

I have read, understand, and agree to the above Office Payment Policy in accordance with the terms set forth in the policy of this office. I also hereby attest that I have given payment information to the best of my knowledge for complete and timely payment.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**If patient is under 18, please complete:**

Name of Responsible Party: \_\_\_\_\_

Mailing Address:

\_\_\_\_\_  
\_\_\_\_\_

Phone Number: \_\_\_\_\_

Relationship: \_\_\_\_\_

**Acknowledgement of Notice Privacy Practices:**

I, \_\_\_\_\_ Have read/received a copy of the Privacy Practices for RFAS

*Patient's name*

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### Acknowledgment of Receipt of HIPAA Privacy Practices

I, \_\_\_\_\_ (patient or legal guardian), acknowledge that I have received or have been provided access to a copy of Roseburg Foot & Ankle Specialists Notice of Privacy Practices. This document outlines how my health information may be used and disclosed, as well as my rights regarding this information.

I understand that:

- My protected health information (PHI) may be used for treatment, payment, and healthcare operations as permitted by law.
- I have the right to request restrictions on certain uses and disclosures of my PHI, though the office is not required to agree to these restrictions.
- I may revoke this consent in writing at any time, except to the extent that action has already been taken in reliance on this consent.

---

### Authorization for Communication

I authorize Roseburg Foot & Ankle Specialist to communicate with me regarding my healthcare via:

- Phone Call
- Voicemail
- Email
- Text Message

I understand that electronic communications may not be completely secure, and I accept the risks involved.

---

### Signature & Date

Patient Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Relationship to Patient (if applicable): \_\_\_\_\_

Cordell Smith, DPM, Nathaniel Keplinger, DPM, and Daniel Howell, DPM  
PATIENT AUTHORIZATION FOR ELECTRONIC HEALTH RECORDS

To provide better care to our patients, we have chosen to participate in an electronic health records system called "Mod Med". Under that system, each patient has a single, secure set of electronic information that can be accessed by participating physicians and other providers from their offices, urgent care facilities, the emergency room, the hospital, and other locations. Among other benefits, that system:

- allows immediate access to results of tests, imaging procedures and other potentially critical information for routine and emergency treatment;
- allows the coordination of prescriptions and care by multiple providers;
- provides you and your physician or other providers with reminders and information from national health treatment databases;
- reduces the chances of error; and otherwise improves the quality of care you receive;
- helps in the processing of insurance and other claims

We recognize the importance of keeping your individual information confidential. Accordingly, Healow has, through contracts and strict rules, limited access to individual information to health care providers and those providing assistance to them, and only for the purposes of providing health care to you and related activities. Your privacy is also protected by state and federal law. By obtaining care from us, you consent to our participation in the Healow system, and use of that system to provide care to you, to the fullest extent permitted by law. If you do not consent, you must find care elsewhere.

I ACKNOWLEDGE AND CONSENT TO USE OF Mod Med.

DATED \_\_\_\_\_

\_\_\_\_\_  
Patient or Guardian Signature

\_\_\_\_\_  
Printed Name of Patient

\_\_\_\_\_  
Printed Name of Above and Relationship



**E-prescribing patient consent form**

**Roseburg Foot & Ankle Specialists**

**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Pharmacy Name:** \_\_\_\_\_

**Pharmacy Address/Phone:** \_\_\_\_\_

E-Prescribing is a federally mandated initiative that allows your physician to send your prescriptions electronically to your pharmacy. E-Prescribing software also allows your provider to access your medication history and avoid potential drug interactions, ensuring safe and high-quality care.

By signing this form, I understand and agree to the following:

1. **Consent to E-Prescribe:** I authorize Roseburg Foot & Ankle Specialists to send my prescriptions electronically to the pharmacy I have designated.
2. **Medication History:** I consent to my provider accessing my medication history from my pharmacy and other healthcare providers.
3. **Benefits:** I understand that E-Prescribing can reduce medication errors, improve efficiency, and enhance my overall care.
4. **Privacy & Security:** I understand that my prescription information will be handled securely and in compliance with HIPAA regulations.
5. **Right to Revoke:** I may revoke this consent at any time by providing written notice, but this will not affect prescriptions already sent.

I have read and understand the information above. I have had the chance to ask questions and all my questions have been answered to my satisfaction. I voluntarily give my consent for E-Prescribing.

The consent will remain in force until revoked or changed.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## Non-Discrimination Policy

### Applicable Laws and Regulations:

Roseburg Foot & Ankle Specialists is committed to providing equal access to services for all patients regardless of race, color, national origin, age, disability, or sex. We comply with all applicable federal and state civil rights laws. If you require language assistance, interpreter services are available free of charge. Roseburg Foot & Ankle Specialists complies with the following federal laws and regulations to ensure non-discrimination and equal access to healthcare services:

- **Civil Rights Act of 1964 (Title VI)**
- **Rehabilitation Act of 1973 (Section 504)**
- **Age Discrimination Act of 1975**
- **Patient Protection and Affordable Care Act (ACA) of 2010**
- **Americans with Disabilities Act (ADA) of 1990**
- **Affordable Care Act (ACA) Section 1557**
- **Code of Federal Regulations (CFR) Title 45, Parts 80, 84, 91**
- **U.S. Department of Health and Human Services (HHS) Regulations on Civil Rights and Non-Discrimination**

Please contact the designated office representative for assistance. If you speak any of the following languages, assistance is available to you:

- **العربية (Arabic):** إذا احتجت إلى مساعدة، يرجى الاتصال برقم
- **বাংলা (Bengali):** আপনি সাহায্যের প্রয়োজন হলে, দয়া করে এ ফোন করুন।
- **中文 (Chinese):** 如果您需要帮助，请拨打。
- **Deutsch (German):** Wenn Sie Hilfe benötigen, rufen Sie bitte an.
- **English:** If you need assistance, please call
- **فارسی (Farsi):** اگر به کمک نیاز دارید، لطفاً با [تلفون] تماس بگیرید.
- **Français (French):** Si vous avez besoin d'aide, veuillez appeler le
- **हिंदी (Hindi):** यदि आपको सहायता चाहिए, कृपया पर कॉल करें।
- **日本語 (Japanese):** ご助力が必要な場合は、までお電話ください。
- **ខ្មែរ (Mon-Khmer, Cambodian):** ប្រសិនបើអ្នកត្រូវការជំនួយ សូមទាក់ទង ។
- **한국어 (Korean):** 도움이 필요하시면, 에 전화해 주세요.
- **Português (Portuguese):** Se precisar de ajuda, ligue para
- **Română (Romanian):** Dacă aveți nevoie de ajutor, vă rugăm să sunați la
- **Русский (Russian):** Если вам нужна помощь, пожалуйста, позвоните по номеру
- **Español (Spanish):** Si necesita ayuda, por favor llame al
- **ไทย (Thai):** หากคุณต้องการความช่วยเหลือ โปรดโทร
- **Українська (Ukrainian):** Якщо вам потрібна допомога, будь ласка, зателефонуйте за номером
- **Tiếng Việt (Vietnamese):** Nếu bạn cần trợ giúp, vui lòng gọi

For any other language assistance, please contact (541) 673-7322. For relay services, you may use the State Relay Number at (541) 677-4336.

Roseburg Foot & Ankle Specialists does not discriminate based on race, color, national origin, age, disability, or sex. If you believe you have been discriminated against, you may file a complaint with our compliance officer or the U.S. Department of Health & Human Services, Office for Civil Rights.

### Sign & Date

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to Patient (if applicable): \_\_\_\_\_